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AEON STORES (HONG KONG) CO., LIMITED
永旺(香港)百貨有限公司
(Incorporated in Hong Kong with limited liability)
(Stock Code: 984)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of AEON Stores (Hong Kong) Co., Limited (the “**Company**”) dated 31 March 2016 (the “**Announcement**”) in relation to, among other things, the Master Purchase Agreement between the Company, TopV HK and TopV China. Unless the context otherwise defines, capitalized terms used herein shall have the same meaning as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, amongst other things, details of the Master Purchase Agreement and the Proposed Master Agreements (if entered into), a letter from the Independent Board Committee, a letter from the independent financial adviser, and a notice to convene the GM will be dispatched to the Shareholders on or about 21 April 2016 in compliance with the Listing Rules.

The Company requires more time to finalize the Proposed Master Agreements, details of which are still intended to be included in the Circular. As additional time is required for the above and to finalize the information to be included in the Circular, the Company expects that the despatch of the Circular will be postponed to a date not later than 5 May 2016.

By Order of the Board
AEON Stores (Hong Kong) Co., Limited
CHAN Pui Man, Christine
Managing Director

Hong Kong, 20 April 2016

As at the date of this announcement, the Executive Directors are Ms. Chan Pui Man, Christine, Mr. Yoshiaki Mizushima, Mr. Hideaki Yajima and Mr. Chak Kam Yuen; the Non-executive Directors are Ms. Yuki Habu and Mr. Shinya Wako; and the Independent Non-executive Directors are Ms. Cheng Yin Ching, Anna, Ms. Chan Yi Jen Candi Anna, Ms. Lo Miu Sheung, Betty and Mr. Chow Chi Tong.