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AEON STORES (HONG KONG) CO., LIMITED

永旺（香港）百貨有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 984)

**POSSIBLE CONNECTED TRANSACTION AND
VERY SUBSTANTIAL ACQUISITION
IN RELATION TO THE ACQUISITION OF EQUITY INTERESTS IN
AEON GD THROUGH PUBLIC TENDER
DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of AEON Stores (Hong Kong) Co., Limited (the “**Company**”) dated 13 April 2026 regarding the possible connected transaction and very substantial acquisition in relation to the acquisition of equity interests in AEON GD through public tender (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Proposed Mandate, the Proposed Acquisition and the relevant equity transfer agreement; (ii) the financial information of AEON GD; (iii) the unaudited pro-forma financial information of the Enlarged Group; (iv) the details of the Valuation Report; (v) the notice of EGM; and (vi) other information as required under the Listing Rules is expected to be despatched to the Shareholders no later than 23 April 2026.

As additional time is required for the Company to prepare, update and finalise certain information including relevant financial information on the Company to be included in the Circular, the despatch date of the Circular and the notice of the EGM will be postponed to a date falling on or before 5 May 2026.

By Order of the Board
AEON Stores (Hong Kong) Co., Limited
Toshiya Goto
Chairman

Hong Kong, 23 April 2026

As at the date of this announcement, the Executive Directors are Mr. Takenori Nagashima and Mr. Shinya Hisanaga; the Non-executive Directors are Mr. Toshiya Goto, Mr. Hiroyuki Inohara and Mr. Yasutoshi Yokochi; and the Independent Non-executive Directors are Mr. Hideto Mizuno, Ms. Shum Wing Ting and Ms. Wong Mei Ling.